

# Unicorn AIM VCT II plc

## Proxy results for the Annual General Meeting held 21 April 2009

|   |           |
|---|-----------|
| Forms of proxy received                       | 199       |
| Total No. of shares held                      | 3,062,584 |
| Percentage of total issued share capital held | 8.85%     |

Note: votes withheld do not count in the total of votes cast

|  | For       |        | Discretion of proxy |       | Against |        | Withheld |
|--|-----------|--------|---------------------|-------|---------|--------|----------|
| <b>Ordinary Business (Ordinary Resolutions)</b>                          |           |        |                     |       |         |        |          |
| <u>Resolution 1</u>  | 2,884,887 | 94.28% | 175,129             | 5.72% | 0       | 0.00%  | 2,568    |
| Approval of Accounts for year ended 31 December 2008                     |           |        |                     |       |         |        |          |
| <u>Resolution 2</u>  | 2,792,398 | 92.18% | 178,211             | 5.88% | 58,802  | 1.94%  | 33,173   |
| Approval of Directors' Remuneration Report                               |           |        |                     |       |         |        |          |
| <u>Resolution 3</u>  | 2,858,674 | 93.56% | 165,129             | 5.41% | 31,550  | 1.03%  | 7,231    |
| Re-appoint PKF (UK) LLP as auditors                                      |           |        |                     |       |         |        |          |
| <u>Resolution 4</u>  | 2,842,658 | 93.23% | 175,129             | 5.74% | 31,402  | 1.03%  | 13,395   |
| Authorise the Directors to determine the remuneration of the auditors    |           |        |                     |       |         |        |          |
| <u>Resolution 5</u>  | 2,830,079 | 92.63% | 181,389             | 5.93% | 43,885  | 1.44%  | 7,231    |
| Re-election of Jeremy Hamer as Director                                  |           |        |                     |       |         |        |          |
| <u>Resolution 6</u>  | 2,805,391 | 91.82% | 165,129             | 5.40% | 84,833  | 2.78%  | 7,231    |
| Re-election of Kenneth Vere Nicoll as Director                           |           |        |                     |       |         |        |          |
| <u>Resolution 7</u>  | 2,879,159 | 94.01% | 165,129             | 5.39% | 18,296  | 0.60%  | 0        |
| Approval of dividend of 1 pence per share for Ordinary Fund Shareholders |           |        |                     |       |         |        |          |
| <u>Resolution 8</u>  | 2,702,087 | 92.54% | 165,129             | 5.65% | 52,852  | 1.81%  | 42,516   |
| Authority for the Directors to allot shares                              |           |        |                     |       |         |        |          |
| <u>Resolution 9 (Special Resolution)</u>                                 | 2,352,105 | 79.21% | 168,129             | 5.67% | 449,084 | 15.12% | 93,266   |
| Authority for the Directors to dis-apply pre-emption right               |           |        |                     |       |         |        |          |
| <b>Special Business</b>  |           |        |                     |       |         |        |          |
| <u>Resolution 10 (Special Resolution)</u>                                | 2,681,266 | 90.66% | 170,129             | 5.75% | 106,077 | 3.59%  | 5,112    |
| Authority for the Company to make market purchase of its own shares      |           |        |                     |       |         |        |          |

**Proxy results for the Separate Class Meetings held 22 April 2009  
(adjourned from 21 April 2009)**

|  |           |
|--|-----------|
| <b>Ordinary Share Fund Class Meeting</b>         |           |
| Forms of proxy received                          | 148       |
| Total No. of share held                          | 1,769,269 |
| Percentage of issued Ordinary Share capital held | 8.03%     |

*Note: votes withheld do not count in the total of votes cast*

|  | For       |        | Discretion of proxy |       | Against |        | Withheld |
|--|-----------|--------|---------------------|-------|---------|--------|----------|
| <b>Extraordinary Resolution</b>  |           |        |                     |       |         |        |          |
| The passing and carrying into effect the ordinary and special resolutions 8 - 10 as set out in the notice to the AGM | 1,427,504 | 81.22% | 125,673             | 7.15% | 204,346 | 11.63% | 11,746   |

|   |         |
|---|---------|
| <b>C Share Fund Class Meeting</b>         |         |
| Forms of proxy received                   | 48      |
| Total No. of share held                   | 937,179 |
| Percentage of issued C Share capital held | 7.45%   |

|  | For     |        | Discretion of proxy |        | Against |       | Withheld |
|--|---------|--------|---------------------|--------|---------|-------|----------|
| <b>Extraordinary Resolution</b>  |         |        |                     |        |         |       |          |
| The passing and carrying into effect the ordinary and special resolutions 8 - 10 as set out in the notice to the AGM | 757,222 | 87.22% | 97,727              | 11.26% | 13,180  | 1.52% | 69,050   |