

Matrix Income & Growth VCT plc
Proxy results for the Annual General Meeting of the Company held on 16 May 2008

Annual General Meeting	
Forms of proxy received	227
Total number of Shares held by members submitting proxy forms	2,717,388
Percentage of total issued share capital held	12.42%

	For	Discretion of proxy	Against	Withheld	
Ordinary Resolutions					
Resolution 1					
Approval of Accounts for year ended 31 December 2007	2,207,163	505,225	0	0	2,717,388 [includes 5,000 invalid votes]
Resolution 2					
Approval of Directors' Remuneration Report	2,115,458	509,225	0	87,705	2,717,388 [includes 5,000 invalid votes]
Resolution 3					
Re-appoint PKF (UK) LLP as auditors	2,140,453	479,850	91,980	5,105	2,717,388
Resolution 4					
Authorise the Directors to determine the remuneration of the auditors	2,190,453	505,225	16,605	5,105	2,717,388
Resolution 5					
Re-election of Keith Niven as Director	2,142,058	557,725	0	17,605	2,717,388
Resolution 6					
Approval of a final income dividend of 1.4 pence per Share and a final capital dividend of 6.4 pence per Share for the year ended 31 December 2007	2,184,693	532,695	0	0	2,717,388
Resolution 7					
Authority for the Directors to allot shares	2,210,206	407,320	42,760	57,102	2,717,388
Special Resolutions					
Resolution 8					
Authority for the Directors to dis-apply pre-emption rights	1,988,495	560,418	93,460	75,015	2,717,388
Resolution 9					
Authority for the Company to make market purchase of its own shares	2,190,287	425,487	61,972	39,642	2,717,388
Resolution 10					
Authority to alter the Company's Articles of Association	2,059,591	452,380	159,187	46,230	2,717,388