

**Matrix Income & Growth 4 VCT plc**  
**Proxy results for the Annual General Meeting of the Company held on 21 May 2008**

<b>Annual General Meeting</b>	
Forms of proxy received	236
Total number of Shares held by members submitting proxy forms	2,525,637
Percentage of total issued share capital held	12.30%

	For	Discretion of proxy	Against	Withheld
<b>Ordinary Resolutions</b>				
<b>Resolution 1</b>				
Approval of Accounts for year ended 31 January 2008	2,255,987	261,151	0	8,499
<b>Resolution 2</b>				
Approval of Directors' Remuneration Report	2,129,264	258,203	22,591	115,579
<b>Resolution 3</b>				
Re-appoint PKF (UK) LLP as auditors	2,219,733	261,151	3,000	41,753
<b>Resolution 4</b>				
Authorise the Directors to determine the remuneration of the auditors	2,197,444	265,400	13,998	48,795
<b>Resolution 5</b>				
Re-election of Christopher Moore as Director	2,182,135	261,151	10,249	72,102
<b>Resolution 6</b>				
Approval of final dividend for year of 1.25p per share	2,255,987	261,151	0	8,499
<b>Resolution 7</b>				
Authority for the Directors to allot shares	2,008,919	453,281	7,332	56,105
<b>Special Resolutions</b>				
<b>Resolution 8</b>				
Authority for the Directors to dis-apply pre-emption rights	1,769,749	450,582	221,927	83,379
<b>Resolution 9</b>				
Authority for the Company to make market purchase of its own shares	1,818,297	450,582	213,487	43,271
<b>Resolution 10</b>				
Adoption of new Articles of Association	1,998,547	454,831	38,630	33,629