Unicorn AIM VCT II plc

Proxy results for the Extraordinary General Meeting held 9 March 2010

Forms of proxy received	137
Total No. of shares held	3,344,376
Percentage of total issued share capital held	9.85%

Note: votes withheld do not count in the total of votes cast

		For		Discretion of proxy		Against		Withheld
Special Resolution								
Resolution 1		2,910,701	87.17%	140,070	4.19%	288,455	8.64%	5,150
Approval to (i) put the Company into liquidation and appoint the Liquidators for the purposes of such winding up, (ii) authorise the Liquidators to exercise certain powers for which the express sanction of Shareholders is required under the IA 1986, such as paying classes of creditors in full and (iii) cancel the listing of the Company's shares.								