

Matrix Income & Growth 3 VCT plc
Proxy results for the Extraordinary General Meeting of the Company held on 12 May 2010

Annual General Meeting

Total number of shares in issue	19,306,507
Forms of proxy received	99
Total number of Shares held by members submitting proxy forms	1,188,743
Percentage of Company represented by proxy votes	6.2%

	For		Against		Discretion of proxy		Withheld
	Votes	% of votes cast	Votes	% of votes cast	Votes	% of votes cast	Votes
Ordinary Resolutions							
<u>Resolution 1</u>							
Approval of Scheme and authorisation of its implementation by the liquidators	1,058,269	89.02%	5,100	0.43%	125,374	10.55%	0

Note: Votes withheld do not count in the total of votes cast