

Matrix Income & Growth 4 VCT plc
Proxy results for the Annual General Meeting of the Company held on 27 May 2010

Forms of proxy received 207
 Total number of Shares held by members submitting proxy forms 2,026,431
 Percentage of total issued share capital held 9.54%

Note: votes withheld do not count in the total of votes cast

	For		Discretion of proxy		Against		Withheld
ORDINARY BUSINESS							
<u>Resolution 1</u> To receive and adopt the audited accounts of the Company and the Directors' and Auditors' reports thereon.	1,759,485	86.83%	262,769	12.97%	4,177	0.20%	0
<u>Resolution 2</u> To approve the Directors' Remuneration Report.	1,574,045	79.62%	262,769	13.29%	140,177	7.09%	49,440
<u>Resolution 3</u> To re-appoint PKF (UK) LLP as auditors.	1,738,906	86.87%	262,769	13.13%	0	0.00%	24,756
<u>Resolution 4</u> To authorise the Directors to determine the remuneration of the auditors.	1,743,834	86.43%	262,769	13.02%	10,998	0.55%	8,830
<u>Resolution 5</u> To re-elect Colin Hook as a director of the Company.	1,648,818	82.48%	288,976	14.45%	61,381	3.07%	27,256
<u>Resolution 6</u> To approve the payment of a final dividend of 2 pence per share.	1,778,427	87.76%	248,004	12.24%	0	0.00%	0
<u>Resolution 7</u> To authorise the Directors to introduce a dividend investment scheme and allot shares at less than the net asset value per share.	1,608,972	81.07%	262,769	13.24%	112,860	5.69%	41,830
<u>Resolution 8</u> To authorise the directors to allot equity securities.	1,652,004	82.48%	292,876	14.62%	58,131	2.90%	23,420
<u>Resolution 9</u> To authorise the Directors to dis-apply pre-emption rights of members (Special Resolution).	1,581,930	79.19%	297,125	14.87%	118,704	5.94%	28,672
SPECIAL BUSINESS							
<u>Resolution 10</u> To authorise the Company to make market purchase of its own shares (Special Resolution).	1,689,348	83.79%	297,125	14.74%	29,558	1.47%	10,400
<u>Resolution 11</u> To adopt new Articles of Association (Special Resolution).	1,659,784	82.24%	302,125	14.97%	56,250	2.79%	8,272
<u>Resolution 12</u> To authorise the Company to call general meetings on 14 days notice (Special Resolution).	1,591,939	78.88%	297,125	14.72%	129,095	6.40%	8,272
<u>Resolution 13</u> Amend the Company's investment policy.	1,640,807	81.63%	333,701	16.60%	35,593	1.77%	16,330