

Unicorn AIM VCT plc

Proxy results for the Annual General Meeting held 7 January 2011

Forms of proxy received	267
Total No. of shares held	2,736,561
Percentage of total issued share capital held	4.60%

Note: votes withheld do not count in the total of votes cast

	For		Discretion of proxy		Against		Withheld
Ordinary Business (Ordinary Resolutions)							
Resolution 1	2,534,720	93.18%	168,025	6.18%	17,302	0.64%	16,514
Approval of Accounts for year ended 30 September 2010							
Resolution 2	2,390,704	89.48%	171,064	6.40%	110,147	4.12%	64,646
Approval of Directors' Remuneration Report							
Resolution 3	2,499,300	92.24%	189,189	6.98%	21,058	0.78%	27,014
Re-appoint PKF (UK) LLP as auditors							
Resolution 4	2,484,870	92.52%	168,025	6.26%	32,707	1.22%	50,959
To authorise the Directors to determine the remuneration of the auditors							
Resolution 5	2,464,936	90.79%	191,394	7.05%	58,708	2.16%	21,523
Re-election of Peter Dicks as Director							
Resolution 6	2,461,305	90.65%	191,394	7.05%	62,339	2.30%	21,523
Election of Malcolm Diamond as Director							
Resolution 7	2,467,941	90.90%	191,394	7.05%	55,703	2.05%	21,523
Election of Jeremy Hamer as Director							
Resolution 8	2,363,379	86.89%	356,668	13.11%	0	0.00%	16,514
To approve the payment of a final dividend of 4.0 pence per share							
Resolution 9	2,192,064	81.91%	419,774	15.68%	64,483	2.41%	60,240
To authorise the directors to allot equity securities							
Resolution 10	2,039,673	77.37%	422,981	16.04%	173,728	6.59%	100,179
To authorise the Directors to dis-apply pre-emption rights of members (Special Resolution).							
Resolution 11	2,255,520	83.40%	419,774	15.52%	29,324	1.08%	31,943
To authorise the Company to make market purchase of its own shares (Special Resolution).							