

Unicorn AIM VCT plc

Ordinary Shares (formerly S3 Shares until the merger on 9 March 2010)		
Period ended	Payment date	Amount per share
30 September 2010	14 January 2011	4.00 pence
	Total paid to date	4.00 pence

Historic dividend history before share class consolidation and merger with Unicorn AIM VCT II plc on 9 March 2010

Unicorn AIM VCT plc – Ordinary Share Fund		
Period ended	Payment date	Amount per share
30 September 2002	28 January 2003	0.50 pence
31 March 2003 (interim)	27 June 2003	0.50 pence
30 September 2003	27 January 2004	0.45 pence
30 September 2004 (interim)	20 September 2004	10.00 pence
30 September 2005 (interim)	8 March 2005	5.00 pence
30 September 2005	30 January 2006	5.00 pence
30 September 2006 (interim)	1 March 2006	5.00 pence
30 September 2007 (interim)	28 February 2007	7.50 pence
30 September 2007 (Interim)	7 September 2007	5.05 pence
30 September 2008	30 January 2009	3.00 pence
30 September 2009 (interim)	29 January 2010	3.50 pence
	Total paid to date	45.50 pence

Unicorn AIM VCT plc – S2 Share Fund		
Period ended	Payment date	Amount per share
30 September 2004	3 February 2005	0.75 pence
30 September 2005	30 January 2006	1.00 pence
30 September 2006	31 January 2007	5.00 pence
30 September 2007 (Interim)	7 September 2007	5.00 pence
30 September 2007	31 January 2008	5.00 pence
30 September 2008	30 January 2009	2.00 pence
30 September 2009 (interim)	29 January 2010	2.50 pence
	Total paid to date	21.25 pence

Unicorn AIM VCT plc – S3 Share Fund		
Period ended	Payment date	Amount per share
30 September 2008	30 January 2009	1.00 pence
	Total paid to date	1.00 pence

Unicorn AIM VCT II plc - Ordinary Share Fund		
Period ended	Payment date	Amount per share
31 December 2005	12 April 2006	0.50 pence
31 December 2006	8 May 2007	0.50 pence
31 December 2007	6 May 2008	5.00 pence
31 December 2008	8 May 2009	1.00 pence
31 December 2009 (special dividend re. merger)	19 March 2010	6.00 pence
	Total paid to date	13.00 pence

Unicorn AIM VCT II plc - C Share Fund		
31 December 2006	8 May 2007	1.00 pence
31 December 2007	6 May 2008	1.00 pence
31 December 2009 (special dividend re. merger)	19 March 2010	0.45 pence
	Total paid to date	2.45 pence